

[EXTERNAL] Finding Tax Forms in Online Banking



1

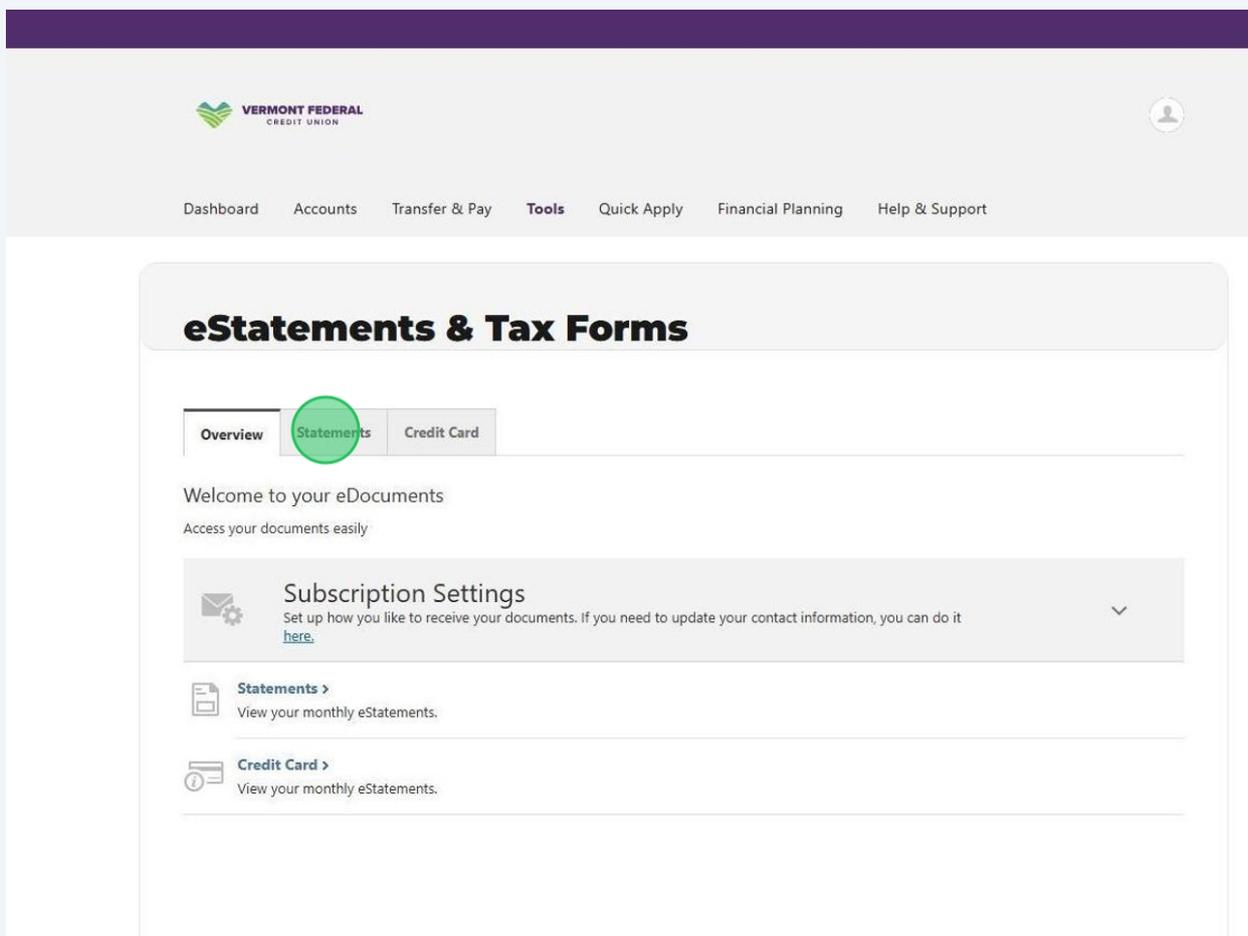
Log In: Navigate to the Vermont Federal Credit Union online banking login page or the mobile app. [Vermont Federal Credit Union](#)

- Enter your current Username and Password into the prompt.

2

Accessing Tax Forms:

- Click on **Tools** and go to **eStatements & Tax Forms** and click on the **Statements** tab



3 Accessing Tax Forms:

- Open up the **Account Statement** drop down

The screenshot shows the Vermont Federal Credit Union member portal. At the top left is the logo and name "VERMONT FEDERAL CREDIT UNION". To the right are navigation links: Home, Settings, Contact Us, FAQ, and Logout. Below the navigation is a search bar with the text "Member Number(s): ***".

Below the search bar are two filters:

- DOCUMENT TYPE:** Account Statement (highlighted with a green box)
- DATE RANGE:** Last 180 Days

Below the filters is a table with the following columns: DATE, NAME, ELECTRONIC INSERT, and STATUS.

DATE	NAME	ELECTRONIC INSERT	STATUS
12/31/2024	Statement		Not Viewed
11/30/2024	Statement		Not Viewed
10/31/2024	Statement		Not Viewed
9/30/2024	Statement		Not Viewed
8/31/2024	Statement	2024 Annual Meeting	Not Viewed
7/31/2024	Statement	2024 Annual Meeting	Not Viewed

4 Accessing Tax Forms:

- Open up the drop-down menu and select the **Tax Form** option



[Home](#) [Settings](#) [Contact Us](#) [FAQ](#) [Logout](#)

Member Number(s): *****

Account Statement ▲ DATE RANGE: Last 180 Days ▼

	TRONIC INSERT	⇅ STATUS
		Not Viewed
11/30/2024	Statement	Not Viewed
10/31/2024	Statement	Not Viewed
9/30/2024	Statement	Not Viewed
8/31/2024	Statement 2024 Annual Meeting	Not Viewed
7/31/2024	Statement 2024 Annual Meeting	Not Viewed

5 Accessing Tax Forms:

- Click on the document you want to view or print



[Home](#) [Settings](#) [Contact Us](#) [FAQ](#) [Logout](#)

Member Number(s): *****

DOCUMENT TYPE:
Tax Form

DATE RANGE:
Last 180 Days

DATE	NAME	ELECTRONIC INSERT	STATUS
1/15/2025	2024 1099-INT		Not Viewed
1/15/2025			Not Viewed

6 Accessing Tax Forms:

- The document should open in a new window with the associated tax form



Home Settings Contact Us FAQ Logout

Open in New Window

File.aspx 1 / 1 69%

CORRECTED (if checked)

PAYER'S name, street address, city or town, state or province, country, ZIP or foreign postal code, and telephone no. VERMONT FEDERAL CREDIT UNION PO BOX 2147 SOUTH BURLINGTON, VT 05407-2147		Payer's RTN (optional) RECIPIENT'S TIN	CMB No. 1945-0112 2024 Form 1099-INT
RECIPIENT'S TIN	1 Interest income \$	2 Early withdrawal penalty and taxes payable \$0.00	3 Interest on U.S. Savings Bonds and Treasury obligations \$0.00
4 Federal income tax withheld \$0.00	5 Investment expenses \$0.00	6 Foreign tax paid \$0.00	7 Tax-exempt interest \$0.00
8 Specified private activity bond interest \$0.00	9 Market discount \$0.00	10 Other \$0.00	

Form 1099-INT Substitute Form (Keep for your records) Department of the Treasury - Internal Revenue Service www.irs.gov/form1099-INT

Copy B For Recipient
This is important use information and is being furnished to the IRS. If you are required to file a return, a negligence penalty or other addition may be imposed on you if this income is taxable and the IRS determines that it has not been reported.

Interest on U.S. Savings Bonds and Treasury Obligations
Federal Income Tax Withheld
Investment Expenses
Foreign Tax Paid
Tax-exempt Interest
Specified Private Activity Bond Interest
Market Discount

Instructions for Recipient