

Business - Application IMPORTANT INFORMATION ABOUT PROCEDURES FOR APPLYING FOR A LOAN To help the government fight the funding of terrorism and money laundering activities, Federal law requires all financial institutions to obtain, verify, and record information that identifies each person or business that opens an account. What this means for you: When you open an account, we will ask for your name, address, date of birth, if applicable, and other information that will allow us to identify you. We may also ask to see your driver's license or other identifying documents. Married Applicants may apply for a separate account. **LOAN REQUEST** Member/Account Number: ☐ Renewal/Change Other: _ Application Type: New Type of Credit: ☐ Individual/Business ☐ Joint (Co-Applicant must individually complete Co-Applicant Information) Amount requested: \$ Terms/Maturity: ☐ Line of Credit ☐ Term Loan ☐ Credit Card Type: ☐ Commercial Real Estate Other: Purpose of Loan: LOAN SECURITY Collateral Description: Liens/Security Interest and State Filed: Subject Property Address (street, city, state, and zip): APPLICANT/INDIVIDUAL INFORMATION BUSINESS/INDIVIDUAL NAME YEAR BUSINESS ESTABLISHED STATE DBA NAME(S) PRIOR BUSINESS NAME(S) CONTACT NAME TELEPHONE TYPE OF ORGANIZATION: ☐ INDIVIDUAL ☐ PROPRIETORSHIP ☐ PARTNERSHIP ☐ CORPORATION ☐ LLC ☐ ASSOCIATION ☐ NON-PROFIT ☐ OTHER: IF INDIVIDUAL, PROVIDE THE FOLLOWING INFORMATION: EMPLOYER NAME EMPLOYER TELEPHONE NUMBER SSN/TIN NUMBER DRIVER'S LICENSE NUMBER/STATE ISSUANCE DATE EXPIRATION DATE DATE OF BIRTH HOME TELEPHONE WORK TELEPHONE CELL PHONE FAX NUMBER WEB SITE ADDRESS/EMAIL PHYSICAL ADDRESS MAILING ADDRESS COMPLETE FOR JOINT CREDIT, SECURED CREDIT OR IF YOU LIVE IN A COMMUNITY PROPERTY STATE: MARRIED SEPARATED UNMARRIED (Single - Divorced - Widowed) **GUARANTOR/CO-APPLICANT** 1. I AM PROVIDING THE FOLLOWING INFORMATION FOR PURPOSES OF SERVING AS A (CHECK ONE): SSN/TIN NUMBER DATE OF BIRTH ☐ GUARANTOR ☐ CO-APPLICANT ISSUANCE DATE DRIVER'S LICENSE NUMBER/STATE EXPIRATION DATE HOME TELEPHONE WORK TELEPHONE CELL PHONE FAX NUMBER WEB SITE ADDRESS/EMAIL PHYSICAL ADDRESS MAILING ADDRESS COMPLETE FOR JOINT CREDIT, SECURED CREDIT OR IF YOU LIVE IN A COMMUNITY PROPERTY STATE: MARRIED SEPARATED UNMARRIED (Single - Divorced - Widowed) 2. I AM PROVIDING THE FOLLOWING INFORMATION FOR PURPOSES OF SERVING AS A (CHECK ONE). ISSN/TIN NUMBER DATE OF BIRTH ☐ GUARANTOR ☐ CO-APPLICANT NAME DRIVER'S LICENSE NUMBER/STATE ISSUANCE DATE EXPIRATION DATE HOME TELEPHONE WORK TELEPHONE CELL PHONE FAX NUMBER WEB SITE ADDRESS/EMAIL PHYSICAL ADDRESS MAILING ADDRESS COMPLETE FOR JOINT CREDIT, SECURED CREDIT OR IF YOU LIVE IN A COMMUNITY PROPERTY STATE: MARRIED SEPARATED UNMARRIED (Single - Divorced - Widowed)

or CHECK IF ADDITIONAL GUARANTOR/CO-APPLICANT INFORMATION ACCOMPANIES THIS APPLICATION.

SOURCES OF INCOME Important Notice to Individuals ALIMONY-CHILD SUPPORT: The inclusion of alimony, separate maintenance, or child support as income is voluntary and need not be revealed if you do not wish to have it considered in evaluating this application. GUARANTOR OR CO-APPLICANT #1 GUARANTOR OR CO-APPLICANT #2 SPOUSE (IF APPLICABLE) **GROSS ANNUAL INCOME** APPLICANT TOTAL BASE SALARY OVERTIME BONUS AND/OR COMMISSIONS DIVIDENDS/INTEREST NET RENTAL INCOME ITEMIZED OTHER: 2. 3. 4. TOTAL ANNUAL INCOME FINANCIAL INFORMATION Please include copies of the following checked items as attachments to this application: ☐ Federal Tax Return For: ☐ Balance Sheet for Current Year for: ☐ Borrower ☐ Guarantor/Co-Applicant(s) ☐ Borrower ☐ Guarantor/Co-Applicant(s) ☐ Current Year ☐ Other: _ ☐ Income Statement for Current Year: ☐ Borrower Other: ☐ Borrower ☐ Guarantor/Co-Applicant(s) ☐ Guarantor/Co-Applicant(s) Financial Services Accounts Information: ☐ Checking ☐ Loan(s) Account Number: Account Number: Balance: \$ Balance: \$ Institution Name: Institution Name: ☐ Savings Other Account Number: Balance: \$ Account Number: Balance: \$ Institution Name: Institution Name: Check if additional account information accompanies this application. OHIO RESIDENTS ONLY: The Ohio laws WISCONSIN RESIDENTS ONLY: Please sign if you are not applying for this **STATE LAW NOTICES** account or loan with your spouse. The credit being applied for, if granted, will be incurred in the interest of the marriage or family of the undersigned. against discrimination require that all creditors make credit equally available to all creditworthy customers, and that credit reporting agencies maintain separate credit histories on each individual upon request. The Ohio Civil Rights Commission administers compliance with this SIGNATURE FOR WISCONSIN RESIDENTS ONLY DATE **SIGNATURES** You promise that everything you have stated in this application is correct to the best of your knowledge and that the above information is a complete listing of The person(s) signing the application is/are indeed authorized to act on behalf of the borrower. Borrower, co-applicant(s), and guarantor(s), as appropriate grants to the credit union the authority to use reasonable means to verify what you owe. If there are any important changes you will notify us in writing immediately. You authorize the Credit Union to obtain credit reports in connection with this application for credit and for any update, increase, renewal, extension or collection of the credit received. You understand that the application information by requesting credit bureau reports, accessing information about borrower, co-applicant(s), and guarantor(s), as appropriate from other third party information providers, and other means if applicable. Credit Union will rely on the information in this application and your credit report to make its decision. You agree that requested documentation that Borrower further grants to credit union the right to share this information with third parties as reasonable in the normal course of doing commercial lending accompanies this application is complete and correct and that it's incorporated including sharing this information with a third party for purposes of underwriting as part of this application. If you request, the Credit Union will tell you the name and address of any credit bureau from which it received a credit report the loan. Borrower agrees to pay any fees charged by the credit union for processing this application and other related expenses whether the application on you. It is a federal crime to willfully and deliberately provide incomplete or is approved or denied. You promise that the credit you are applying for is for a incorrect information on loan applications made to federal credit unions or state chartered credit unions insured by NCUA. business purpose. By signing below or by using your card, you understand that either of those actions will constitute acknowledgment of receipt and agreement to the terms of the credit card agreement and disclosures. BORROWER CO-APPLICANT GUARANTOR BORROWER CO-APPLICANT GUARANTOR DATE TITLE: TITLE: BORROWER CO-APPLICANT GUARANTOR BORROWER CO-APPLICANT GUARANTOR DATE TITLE: FOR CREDIT UNION USE ONLY VERIFICATION COMPLETION DATE GOVERNMENT LIST(S) CHECKED: TREASURY CIP LIST OFAC OTHER: LIST VERIFICATION COMPLETION DATE DATE APPROVED SIGNATURE LINE OF CREDIT CREDIT CARD OTHER OTHER APPROVED

\$

X

DATE

DENIED

LOAN OFFICER COMMENTS:

SIGNATURES:

(Adverse Action Notice Sent)